

# **Focus on Health Equity and Action:**

# Using Quality Improvement Projects to Demonstrate Health Equity in Action for Vulnerable Veterans

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Sara Knight, PhD
Wendell Jones, MD



Veterans Health Administration Office of Health Equity

Monday December 18, 2017 @ 3PM ET





- Background 
   Using Quality Improvement to Advance Health Equity
   VA Health Equity Action Plan: Bridging the gap
- Project 1 
   Disparities in Hysterectomy & System Level Determinants
- Project 2 
   Patient Experience with Surgical Processes & Outcomes
- Project 3 
   Applying MOVE! as a Quality Improvement Strategy to Narrow Health Equity Gap
- Discussion with Q&A





 The opinions expressed in this session are those of the authors who are responsible for the presentation content and do not necessarily represent the views of the Department of Veterans Affairs or the United States Government. Therefore, no statement in this document should be construed as an official position of the Department of Veterans Affairs

\*The VA Office of Health Equity (OHE) was created in 2012 to champion reduction of health and healthcare disparities and galvanize efforts, enhance synergy across the VA and spur actions towards achieving health equity for all Veterans





### IHI – 10 NEW RULES TO ACCELERATE HEALTHCARE REDESIGN

- 1. Change the balance of power
- 2. Standardize what makes sense
- 3. Customize to the individual
- 4. Promote well-being
- 5. Create joy in work
- 6. Make it easy
- 7. Move knowledge, not people

0

- 8. Collaborate and cooperate
- 9. Assume abundance
- 10. Return the money

*"The 10 new rules provide ambitious leaders in healthcare with much needed fuel to take a leap. After all, you can't cross a chasm with a few small steps."* 

Saranya Loehrer, MD; Derek Feeley, DBA; & Don Berwick, MD (2015).

- Case Studies:
- Redesign gynecology-oncology service (1,2 & 3)
- **Project ECHO Telehealth for specialty consult (5 & 7)**
- Improve approach to pressure ulcer prevention (2,6, 5 & 9)

Source: Healthcare Executive NOV/DEC 2015 IHI - Institute for Healthcare Improvement





## ACGME CLER PATHWAYS TO EXCELLENCE -HEALTHCARE QUALITY

- ACGME Clinical Learning Environment Review (CLER) <u>http://www.jgme.org/doi/full/10.4300/JGME-D-14-</u> 00348.1
- CLER Pathways to Excellence: Expectations for an optimal clinical learning environment to achieve safe and high quality patient care includes:
  - HQ Pathway 5: Resident/fellow and faculty member education on reducing healthcare disparities
  - HQ Pathway 6: Resident/fellow engagement in clinical site initiatives to address healthcare disparities





### HEALTH EQUITY THEMED QUALITY IMPROVEMENT - INITIATIVE GUIDELINES

- Intended to identify promising strategies that can be quickly implemented
- Encourage ideas emanating from the field
- Be pertinent to the prevailing demographics and challenges in the region and/or facility
- Demonstrate commitment to achieve health equity and reduce health disparities at the VISN/facility level
- Results from these projects have the potential to
  - $\circ~$  Improve the health of the Veterans we serve
  - Position the VA as an emerging leader in the advancement of health equity
- Awards based on alignment with VA strategic priorities, the HEAP, and project feasibility
- The implementation and evaluation of projects expected under the domain of "quality improvement (non-research)"

\*VISN - Veterans Integrated Service Network \*\*HEAP - VA's Health Equity Action Plan





### HEALTH EQUITY THEMED QUALITY IMPROVEMENT - PRIORITY & CONTENT

- Designed or identified through existing literature
- Expected to achieve health equity and/or reduce health disparities for a vulnerable group
- Vulnerable Veteran populations for the purposes of potential funding are Veterans who are likely to experience disparate health outcomes related to characteristics historically linked to discrimination or exclusion such as:

#### VULNERABLE POPULATIONS

 □ Racial or Ethnic Group
 □ Militi

 □ Gender
 □ Disa

 □ Age
 □ Disa

 □ Geographic Location
 □ Men

 □ Religion
 □ Other

 □ Socio-Economic Status
 □ Other

 □ Sexual Orientation
 □ discr



 Military Era/Period of Service
 Disability - Cognitive, Sensory, Physical
 Mental Health

Other characteristics historically linked to discrimination or exclusion



- Proposed Concept
- Statement of Problem
- Justification for Population/Condition Selected
- Impact on Health Condition & Population
- Funding Requested amount/fund type & how it will be used
- Description of Plan including Timetable
- Elements that demonstrate ability to Implement Project e.g., space, equipment, leadership support, staff buy-in, etc.
- Evaluation & Sustainment Plan
- Other any other pertinent information



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Memorandum of Understanding

### **HEALTH EQUITY THEMED QI PROJECT -CALL FOR SUBMISSION & PROCESS**

Project  2agrees to:         • Complete the FY14 Q1 project requirements by 9/30/2014         written summary of the project to OHE by 11/1/2014.          Presented of	ality Improvement	<section-header><section-header><section-header><section-header><text><text><text><text><text><text></text></text></text></text></text></text></section-header></section-header></section-header></section-header>	<text><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></text>
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Health Administration



### HEALTH EQUITY THEMED QI PROJECT -REPORT

- Reports quarterly and end of year summary:
  - **o** Project description with Goals and Objectives
  - List of vulnerable population targeted
  - Staff and their roles
  - **o** Number of Unique Veterans impacted by the program
  - Project status at the end of the Fiscal Year (FY)
  - o Accomplishments/achievements made by end of the FY
  - Barriers/challenges that impeded project success staffing/funding/facility/VISN/Others
  - Partnerships, Lessons Learned & Future Plans
  - Recommendations for OHE



# OHE FIELD-BASED QI PROJECT - HIGHLIGHTS

VAMC/HCS	Project Title			
Birmingham VAMC*	Incorporating an Enhanced Recovery After Surgery (ERAS) Program to Reduce Disparities in Surgical Outcomes for African American Veterans			
Charleston VAMC	Diabetes Case Management			
Alexandria VAMC	Healthy Women are Active			
Central Arkansas HCS	Project Battlefield Acupuncture for PTSD/Pain			
DC VAMC	Reducing Excess Heart Failure Readmissions for Blacks			
Jackson VAMC	Maternity Case Manager			
Maryland HCS	Project Tobacco Cessation			
Miami VAMC	Novel Technologies to Reduce Gender Disparities in Cardiovascular Disease			
Portland VAMC	Implantable Cardioverter Defibrillators (ICD) Decision Aid			
VA Puget Sound HCS*	Evaluating Racial/Ethnic Disparities in Receipt of Minimally Invasive Hysterectomy for Benign Gynecologic Conditions			
<i>Big Spring/Amarillo, North Texan &amp; South Texas HCS*</i>	VISN 17 MOVE! Program           Veterans Health Administration           Office of Health Equity			

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OHE along with key partners developed the HEAP which Aligns with Sec VA Priorities, My VA, the VHA Strategic Plan (see Objective 1E Quality & Equity), and other agency and national strategic goals. The HEAP focal areas are

• Awareness: Crucial strategic partnerships within and outside VA



- **Leadership**: Health equity impact assessed for all policies, executive decision memos, handbooks, procedures, directives, action plans and National Leadership Council decisions
- Health System Life Experience: Incorporate social determinants of health in personalized health plan
- Cultural and Linguistic Competency: Education & training on health equity, cultural competency to include unconscious bias, micro inequities, diversity & inclusion
- Data, Research and Evaluation: Develop common definitions and measures of disparities and inequities; Develop strategies for capturing data on race, ethnicity, language, and socioeconomic status and other variables needed to stratify the results for all quality measures and to address disparities; Incorporate health equity into Strategic Analytics for Improvement and Learning (SAIL)



### **SEC VA PRIORITIES & HEALTH EQUITY**

#### Greater Choice

- Consider any disparate impact on vulnerable Veteran populations
- Empower Veterans through transparency of information

#### Improve Timelines

Consider any disparate impact on vulnerable Veteran populations

#### Suicide Prevention

Apply equity lens to 2016 suicide mortality report to inform culturally appropriate and tailored prevention strategies for vulnerable Veteran populations as appropriate. More details in the FHEA 07.17.2017 Archive

#### Accountability / Efficiency

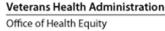
- Implement Commission on Care Recommendation #5 Eliminate Health Disparities among Veterans: Make Health Equity a Strategic Priority by Implementing the HEAP
- Data transparency by assessing any disparate impact and making data on vulnerable Veterans publicly available
- Go beyond collecting and analyzing disparities to actually addressing them in order to diminish or eliminate the gaps

#### Modernization

- Embed HEAP implementation into foundational services
- Incorporate social determinants of health in the new EHR with connection to DoD & actionable data for vulnerable groups
- Consider disparate impact of appeals on the vulnerable
- Develop partnerships with community organizations to improve health equity













### **BACKGROUND RESOURCES**

- Callegari, L. S., Gardella, C. M., Gray, K. E., Zephyrin, L., Uchendu, U. S., Katon, J. G. (2017, July). <u>Unequal</u> <u>Treatment? Racial/Ethnic Differences in Receipt of Minimally Invasive Hysterectomy in the Veterans Health</u> <u>Administration.</u> Presented at the 2017 HSR&D/QUERI National Conference, Crystal City, VA.
- Gray, K. E., CallegaDri, L. S., Fortney, J. C., Lynch, K. E., Zephyrin, L., Uchendu, U. S., Chen, J. A., Katon, J. G. (2017, July). <u>Identifying and Classifying Health Disparities in VA: Application to Racial Disparities in Minimally Invasive Hysterectomy</u>. Poster presented at the 2017 HSR&D/QUERI National Conference, Crystal City, VA.
- Romanova, M., Liang, L. J., Deng, M. L., Li, Z., & Heber, D. (2013). <u>Peer Reviewed: Effectiveness of the</u> <u>MOVE! Multidisciplinary Weight Loss Program for Veterans in Los Angeles</u>. Preventing Chronic Disease, 10, E112.
- Wahl, T. S., Goss, L. E., Morris, M. S., Gullick, A. A., Richman, J. S., Kennedy, G. D., Cannon, J. A., Vickers, S. M., Knight, S. J., Simmons, J. W. and Chu, D. I. (2017). <u>Enhanced Recovery After Surgery (ERAS)</u>
   <u>Eliminates Racial Disparities in Postoperative Length of Stay After Colorectal Surgery</u>. Annals of Surgery.





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# **Poll Question 1**







All of the following statements are true about the OHE guidelines for Health Equity Themed Quality Improvement projects <u>except</u>

- Encourage ideas emanating from the field
- Be pertinent to the prevailing demographics and challenges in the region and/or facility
- Has potential to improve the health of Veterans
- Be conducted under the domain of research
- Based on alignment with VA strategic priorities & HEAP





# **Focus on Health Equity and Action:**

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# Jodie Katon, PhD





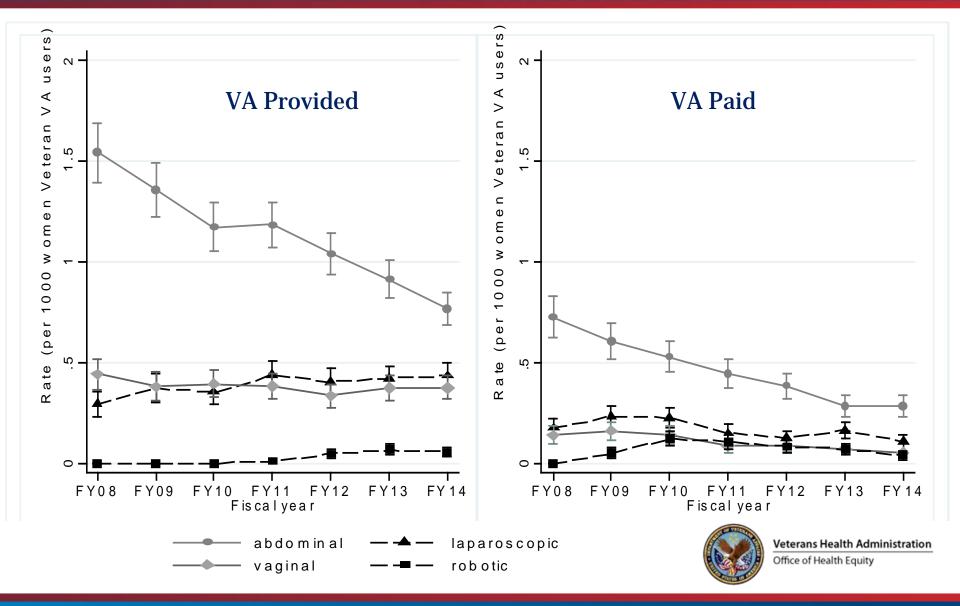


- 2<sup>nd</sup> most common surgery among women in the US
- Minimally invasive approaches decrease morbidity & speed recovery
- Outside VA rates of hysterectomy decreasing & use of minimally invasive approaches is increasing, including robotic
- BUT receipt of minimally invasive hysterectomy varies by race/ethnicity
- Similar patters reported in VA for other surgeries (e.g. cholecystectomy)

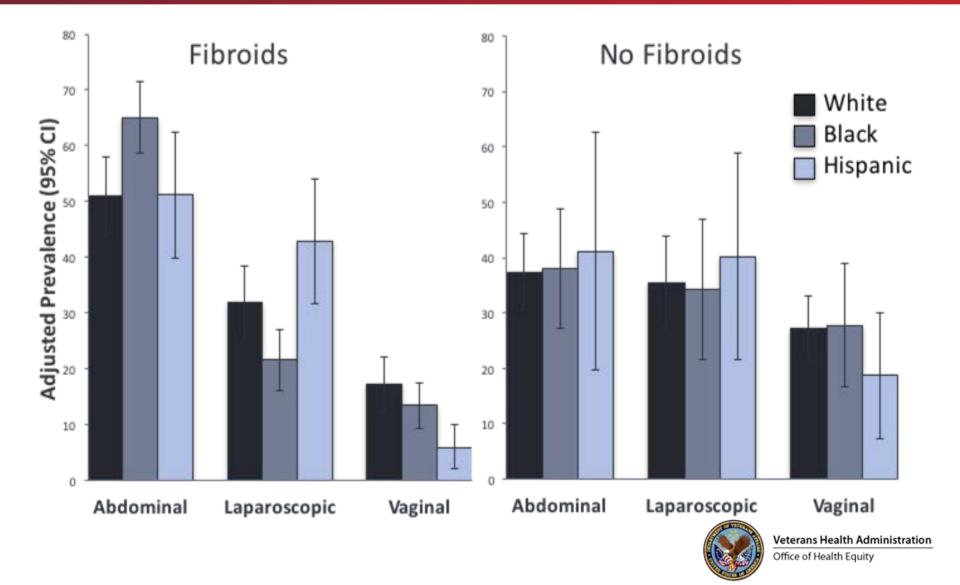




### **RATES OF HYSTERECTOMY IN VA: BENIGN GYNECOLOGIC CONDITIONS**

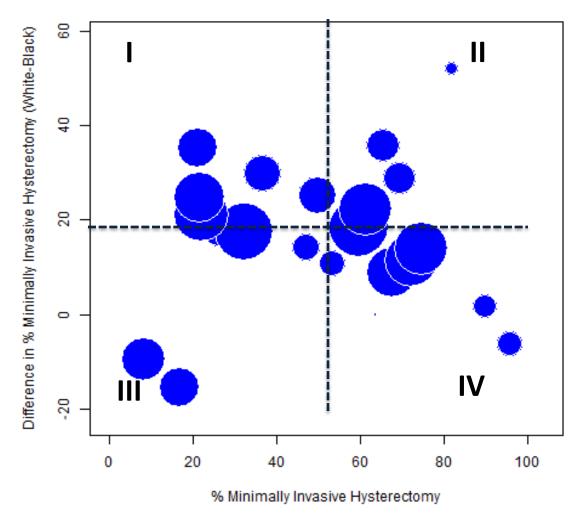


### **HYSTERECTOMY MODE: RACE/ETHNICITY & FIBROIDS**





### **HYSTERECTOMY MODE: SYSTEM LEVEL** VARIATION



#### KEY:

I larger difference by race/ethnicity, low % minimally invasive hysterectomy

**II** larger difference by race/ethnicity, high % minimally invasive hysterectomy

**III** smaller difference by race/ethnicity, low % minimally invasive hysterectomy

**IV** smaller difference by race/ethnicity, low % minimally invasive hysterectomy





## **DETERMINANTS OF HYSTERECTOMY MODE: GYNECOLOGISTS' PERSPECTIVE**

- Most did not recognize differences by race/ethnicity in surgical mode or attributed them to clinical characteristics
- Delays in care-seeking seen as a contributor to women not being candidates for minimally invasive approaches
- Few referrals to other VAs or CHOICE
- Variation in use of robot vs traditional laparoscopy
- Barriers and facilitators for minimally invasive hysterectomy
  - Barriers: appropriate surgical assists, OR time, equipment, training
  - Facilitators: facility support/resources, availability of university affiliate, absence of insurance constraints





# PRELIMINARY CONCLUSIONS & RECOMMENDATIONS

- Many sites lack resources for minimally invasive hysterectomy
- Increasing these resources at sites with higher concentrations of minority women could reduce disparities
- Alternatively, referral to other VAs or community providers, if available, could increase access to minimally invasive hysterectomy
- Understanding women's care-seeking behaviors and pathways to hysterectomy may inform efforts to increase equitable access to minimally invasive hysterectomy





### HEALTH EQUITY THEMED QUALITY IMPROVEMENT PROJECT TEAM

- Jodie Katon, PhD (Co-Lead)
- Lisa Callegari, MD, MPH (Co-Lead)
- Kristen Gray, PhD



• Presented at the <u>2017 HSR&D Conference</u>

Abstract - Unequal Treatment? Racial/Ethnic Differences in Receipt of Minimally Invasive Hysterectomy in the Veterans Health Administration (Lisa Callegari et al)

**Poster** - Identifying and classifying health disparities in VA: Application to racial disparities in minimally invasive hysterectomy (Kirsten Gray et al)





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Caption: Projects Leads with OHE Chief Officer HRS&D Conference



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# **Poll Question 2**







# Have you been involved with a quality or process improvement project or team in a surgical setting?

• Yes

0 **No** 





# **Focus on Health Equity and Action:**

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# Sara Knight, PhD







- Sara J. Knight, Lead
- Dan Chu, Co-Lead
- Christopher Key, Lead, Anesthesiology
- Melanie Morris, Lead, Surgery
- Courtney Balentine, Collaborator
- Kevin Riggs, Collaborator
- Lauren Goss, Program Coordinator and Chief Analyst





- Racial disparities in surgical outcomes

   length-of-stay
   post-op complications
   mortality
- Etiologies for racial disparities are not well understood



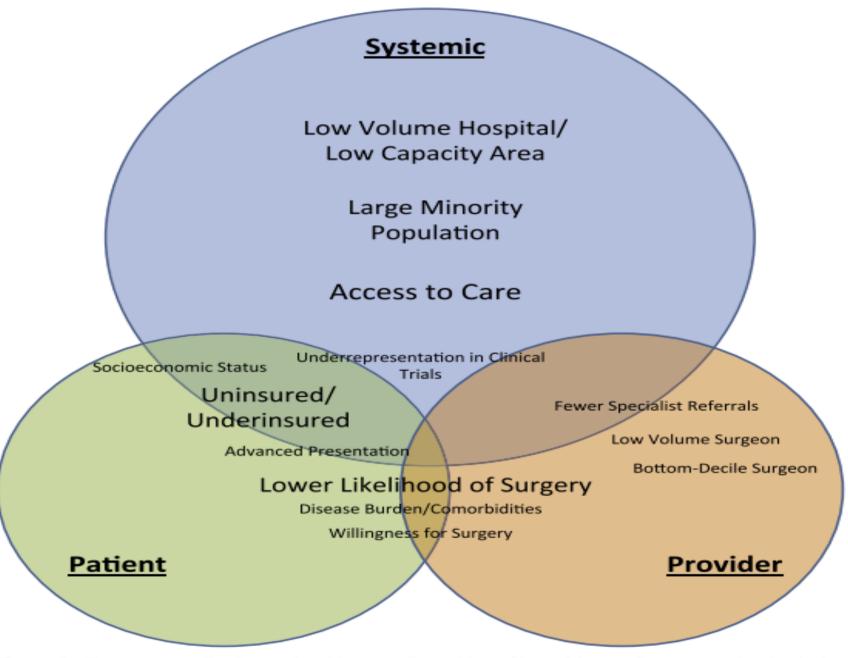
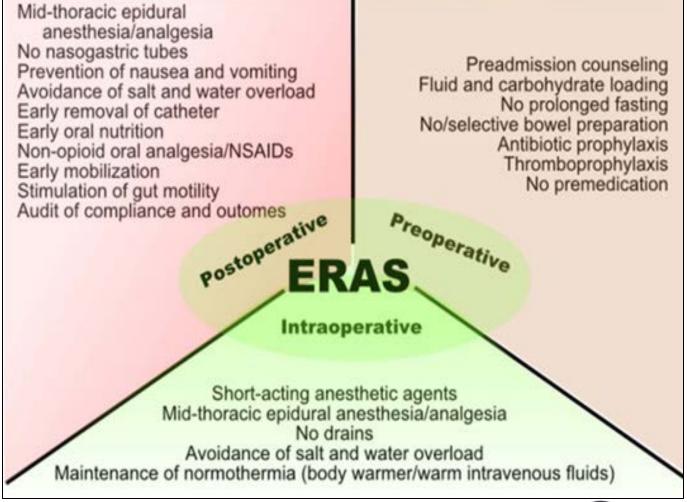


Figure 1. Factors contributing to health care disparities. Size of font reflects perceived relative importance of factor.



### ENHANCED RECOVERY AFTER SURGERY (ERAS)



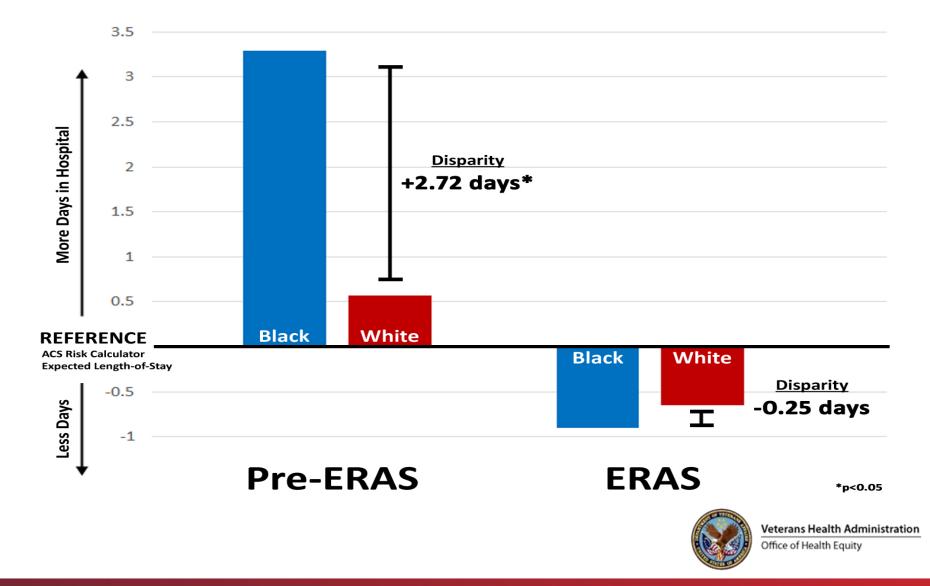


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### **ERAS IMPLEMENTATION AT VA AFFILIATE**





### ERAS IMPLEMENTATION AT BIRMINGHAM VAMC

- 1. Identify key champions in multidisciplinary team
- 2. Assemble ERAS Task Force
- 3. Construct ERAS protocol or pathway
  - I. Educational Material for Patients and Families
  - II. Order Set
  - III. Audit and Feedback Tool
- 4. Pilot Study– Formative Evaluation
  - I. Key Informant Interviews
  - II. Behavioral Observation Pre-Op
- 5. Educate team and trouble-shoot
- 6. Implement wide-spread adoption







### Communication

- Non verbal
  - Order set
  - Discussion with other disciplines
- Lack of communication
  - Availability/schedule
- Good communication

#### Leadership

- Knowledgeable
- Dedicated/Engaged
- Good communicator

#### VA Way

- Against change
- Habits





### **KEY INFORMANT THEMES – AFRICAN AMERICAN & WHITE VETERANS**

#### Mental Preparedness

- Prior experience with surgery
- Mental
   preparedness
  - Realistic
     expectations

### Social Support

- Family
  - Present at clinic visits
  - Present at discharge and at home
- Staff

• Confidence in medical personnel

Trust

- The time taken to explain the procedure preoperatively
  - How they explained the procedure
     Pictures

- Health Literacy
- Obtain, process, and understand health information
  - Adequate
  - Not adequate
- Awareness of own health literacy (lack of)





- Reduce variance in health literacy
- Reduce variance in trust/comfort with provider (nursing and physician)
- Increase standardization of care may be eliminating the disparity





# **Focus on Health Equity and Action:**

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# **Poll Question 3**







CDC 2015 data shows a difference in diabetes prevalence between US Hispanic/Latinos and non-Hispanic Whites at what percentage. Select the correct answer.

- o **1-2**%
- o **2-3**%
- o **3-4**%
- o **4-5**%
- None of the Above





## **Focus on Health Equity and Action:**

## Using Quality Improvement Projects to Demonstrate Health Equity in Action for Vulnerable Veterans

# Wendell Jones, MD







#### HEALTH EQUITY THEMED QI PROJECT – VISN 17 MOVE! PROGRAM

- <u>Goal</u>: Narrow equity gap between Hispanic/Latino and Non-Hispanic/Non-Latino Veterans\*
- <u>Target Population</u>: Hispanic/Latino Veterans with uncontrolled HbA1c >/= 8 %
- Tasks:
  - Add MOVE! Modalities that target this population
  - Increase case management
- <u>Locations</u>:
  - o Big Spring/Amarilloo North Texas (NTX)
  - South Texas (STX)





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\*Funded and Supported by VA Office of Health Equity via MOU



- National & VHA rates of obesity and diabetes are high and increasing due to continued weight gain in patients
- MOVE! is the national program working with Veterans toward a healthier weight by making healthy lifestyle changes
- MOVE! is an evidence-based program, designed by the VA National Center for Health Promotion and Disease Prevention
- The successful MOVE! program (12 years) can be combined with Diabetes Healthy Lifestyle Guidelines to maximize blood sugar (A1c) control



Office of Health Equity



#### **ACTION: WORKGROUP DEVELOPMENT**

#### VISN Level

- Collaborative Teleconferences
- MOVE! Coordinators
  - Big Spring/Amarillo, NTX, STX
- Chief Medical Officer, MOVE! Lead and IT
- Product Design
  - Adapt MOVE! 16-Series to incorporate Diabetes Guidelines
- Standardized Implementation
  - Across VISN with minimal variations

#### HCS Level

- Interdisciplinary Team Varied
  - Health Promotion Disease Prevention
  - Diabetes Program
  - Research Dept
  - Pharmacy Service
  - Home Telehealth
- External Stakeholders Explored
  - Ability to partner
  - Location options
  - External programs available







#### Patient Flow Algorithm

- o Standardized
- Means of offering target population various services (e.g., 16-week program, telephone options, exercise opportunities)

#### MOVE! Diabetes Healthy Lifestyle 16-Week Curriculum

- Modified MOVE! 16-week program curriculum
- Included diabetes education materials
- Emphasis placed on the AADE Self-Care Behaviors
- $\circ~$  Delivered in a health coaching, group discussion format
- Tailored to Hispanic/Latino culture

#### Additional Handout Booklet

- Developed a 90-page workbook
- Designed as a weekly workbook with interactive activities and goal setting
- To be used with the MOVE! handouts

\*AADE - American Association of Diabetes Educators





- External Resource List
  - Created by the HCS workgroups
  - Lists VA and Community resources & programs available for Veterans to utilize

### Clinic Set-up and Templates

- Standardized nomenclature and coding
- **o** Allows ability to gather data regarding efficacy of program

#### Pre/Post Veteran Questionnaire

- **o** Used to determine program efficacy
- Used as a tool to optimize program modification/development





### **1. VISN Datamart Report**

- First identified gap in A1c values in VISN 17
- Listed Veterans with >/= 8 A1c that self-identified as Hispanic/Latino
- Evaluated recent A1c variations (12 month time period)
- Identified concentrated HCS areas of this cohort



#### 2. Patient Recruitment

- Introductory Letters: 1,105 were mailed

   358 Big Spring/Amarillo, 297 NTX, 450 STX
   Very low response rate
- <u>Personal Calls</u>: New recruitment method with 952 calls made as of 28 NOV
  - $\odot\,380$  Big Spring/Amarillo, 152 NTX, 420 STX
  - Increased interest in attending
  - o Calls are still being utilized
- <u>Referrals</u>: (e.g., PACT providers, Diabetes Educators, Home Telehealth)
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\* PACT - Patient Aligned Care Team



- 3. Program Introduction
  - Personalized, Individual Calls:
    - **o** Currently used to introduce specialized program
    - **o** Use motivational interviewing communication
    - **o** Added case management post chart review
    - Offer other VA resources (e.g., Diabetes class, PACT Clinical Pharmacy Specialist)





### 4. MOVE! Diabetes Healthy Lifestyle 16-Week

#### Big Spring/Amarillo:

- Modified 16-week program to 16 sessions covered 1 x/month @ 6 sites
- With f/u phone calls

#### North Texas:

- Marketed to 4 clinics
- Low numbers choosing to attend 16week program but
- 75% of Veterans who attended an Introduction Class agreed to attend a VA Diabetes Education Class

#### South Texas:

- Initially marketed to 3 clinics with largest number of Veterans in the targeted cohort
- 16-Week programs at these clinics
- Plan: Expand to the medical center in San Antonio and an additional clinic





Challenges	<b>Program Modifications</b>
Large target population	Begin with high populated areas. Continue to add programs across HCS
Limited response to letters	Initiate personal calls
Personal calls not resulting in enough Veterans signing up for programs	Change personal calls to Motivational Interviewing (MI) case management calls.
Low participation in 16-week Hispanic tailored program	Involve PACT teams for referrals Offer other services for multifaceted care
Veterans unable to attend 16-weeks due to other time commitments	Offered MOVE! TLC tailored to diabetes and Home Telehealth options





- VISN Datamart Report monitoring
- Recruitment
  - o From PACT teams
  - Personalized, individual calls
- Case Management
  - Maximize medication adherence
  - Referrals (e.g., Diabetes class, PACT Clinical Pharmacy Service & Social Work Service)
- <u>Program Expansion</u>
  - Explore telehealth opportunities
  - **o** Partner with community resources





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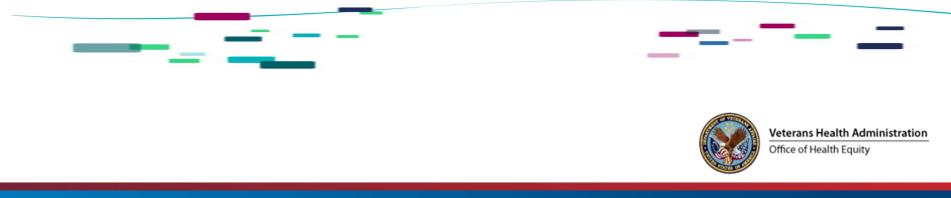
## Discussion with Q&A







- Uchenna S. Uchendu, MD: <u>Uchenna.Uchendu2@va.gov</u>
- Jodie Katon, PhD: <u>Jodie.Katon@va.gov</u>
- Sara Knight, PhD: <u>Sara.Knight@va.gov</u>
- Wendell Jones, MD: <u>Wendell.Jones@va.gov</u>



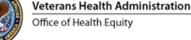


EQUALITY

CURE

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  - Position the VA as an emerging leader in the advancement of health equity
- Awards based on alignment with VA strategic priorities, the HEAP, and project feasibility
- The implementation and evaluation of projects expected under the domain of "quality improvement (non-research)" ~ OHE

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Applying an Equity Lens

EQUITY

CURE

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- Consistently report, monitor, trend, and track key metrics along vulnerability lines to include gender/sex, race/ethnicity, rural/urban, military era/period of service, etc.
  - Doing so will allow transparent monitoring of the progress for the vulnerable groups, support accountability, agency priority and bolster trust
  - Got ideas for innovative health equity projects to tackle disparities among Veterans? Send your ideas to OHE: healthequity @va.gov
- > The pursuit of Health Equity should be everyone's business.
- > It is a journey that takes time and sustained effort.



- > What can you do today in your area of influence to improve health equity?
- > At a minimum in all your actions do not increase the Disparity.





#### **OFFICE OF HEALTH EQUITY INFORMATION**

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   Uchenna.Uchendu2@va.gov
   or 202-632-8470
   www.va.gov/healthequity
- OHE Listserv sign up link: UPDATES FROM OHE
   http://www.va.gov/HEALTHEQUITY/Updates.asp
   Stay Tuned for FHEA topics & dates in 2018





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VHA Office of Health Equity sent this bulletin at 11/15/2017 11:40 AM EST



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VA Office of Health Equity Continues to Salute our Nation's Heroes and Families for National Veterans and Military Families Month

November is <u>National Veterans and Military Families Month</u> as you already know. The <u>VA</u> <u>Office of Health Equity</u> continues to promote how we honor Veterans and their families by joining forces to advance health equity. This announcement highlights upcoming activities that we are proud to share and engage with you.