# ACCESS CORE:

# VETERANS ACCESS RESEARCH CONSORTIUM (VARC)

FEBRUARY 19,2020

### Pls:

Michael Ho, MD (Denver)
Peter Kaboli, MD (Iowa City)
Sameer Saini, MD (Ann Arbor)
Stephanie Shimada, PhD (Bedford)

AccessResearch@VA.GOV



PACT Cyber Seminar Series

# POLLING QUESTION: PRIMARY VA ROLE

What is your primary role in VA?

- ☐ Clinical
- Operations
- ☐ Research
- ☐ Other (Please specify in comments)
- ☐ I am not part of the VA

# POLLING QUESTION: RESEARCH ROLE

If you are currently involved in access-related research/evaluation work, what is your primary role? (select one reply)

- ☐ Principal Investigator / Project Lead
- ☐ Co-Investigator
- ☐ Research staff (e.g., project coordinator, data analyst)
- ☐ Student / Trainee / Fellow
- ☐ Operational liaison to research/evaluation team

## ACCESS TO HEALTHCARE

- Refers to the ease with which an individual can obtain needed medical services
- Having "the timely use of personal health services to achieve the best health outcomes"
  - Access to health care consists of four components: coverage, services, timeliness, workforce
- Fit between an individual and the healthcare system
  - Dimensions of access: geographic, temporal, financial, cultural, digital

## VARC OPERATIONAL PARTNERS

Primary partner:

 Susan Kirsh, MD and Mike Davies, MD (Office of Veterans Access to Care (OVAC))

Other operational partners (working with OVAC to identify)

- Kameron Matthews, MD (Office of Community Care)
- Leonie Heyworth, MD (Office of Connected Care)

# VARC STRUCTURE

Virtual Care CORE

HSR&D

PEPReC

OVAC

Other Operational Partners HSRD Research Community

Stakeholder Engagement Workgroup Research Community Workgroup

VARC

Metrics Workgroup Portfolio Review Workgroup

# **DELIVERABLES**









FORMATION OF ACCESS RESEARCH CONSORTIUM (ARC) NETWORK NEEDS ASSESSMENT OF ARC NETWORK

DATABASE OF CURRENT ACCESS RESEARCH/EVALUATION PROJECTS 3-5 HIGH PRIORITY ACCESS RESEARCH QUESTIONS/FOCUS AREAS



REPORT OF ACCESS
METRIC COMPENDIUM



REPORT OF ACCESS
MEASUREMENT GUIDE



3-5 HIGH PRIORITY ACCESS METRIC RESEARCH QUESTIONS/FOCUS AREAS



ACCESS RESEARCH ROADMAP

# MILESTONES YEAR 1



All 2 years: Regular communications with ARC Network



Month 6: Report of ARC Network needs assessment



Month 9: Database of current access research/evaluation projects



Month 12: Identification of 3-5 high priority access research questions/focus areas through expert panel process



Month 12: Report of access metric compendium

# MILESTONES YEAR 2



Month 15: Report of access measurement guide



Month 21: Identification of 3-5 high priority access metric research questions/focus areas through expert panel process



Month 24: Report of access research roadmap

# VARC PARTICIPATION OPPORTUNITIES

- Expert panel member
- Workgroup participation
- Access research resource
- Fans of VARC



# STAKEHOLDER ENGAGEMENT WORKGROUP

MICHAEL HO, MD (LEAD)

KAREN ALBRIGHT, PHD, DEMETRIA MCNEAL, PHD, JOE SIMONETTI, MD, EVAN CAREY, PHD, KELTY FEHLING, MPH

### SCOPE OF WORK

- Provide overall organization and management of CORE
- Engage regularly with OVAC and other stakeholders
- Identify 3-5 high priority access research questions/focus areas through expert panel delphi review process
- In collaboration with other workgroups, develop Access Research Roadmap Report

# TIMELINE FOR EXPERT PANEL DELPHI REVIEW PROCESS

June: Reviews ARC survey and portfolio review results and compile final list of 20-30 research questions

August: Analyze ratings, synthesize comments, and provide summary findings to panelists

July: Panelists independently review and rate each domain on specified criteria

**September**: In-person expert panel meeting

# PROPOSED CRITERIA FOR EVALUATION BY PANELISTS

• Goodness of Fit: The research question/focus of interest captures a concept relevant and useful to understanding and improving access

• Impact: Potential to improve care to and/or experience of key stakeholders (e.g., patients, clinicians, administrators)

# PORTFOLIO REVIEW WORKGROUP

SAMEER SAINI, MD (LEAD)

MEGAN ADAMS, MD, JD, MSC, TANNER CAVERLY, MD, MPH, CHRISTINA CHAPMAN MD, MS, TED SKOLARUS, MD, MPH, BRADLEY YOULES, MPA

### SCOPE OF WORK

### Goals

- 1. Create a searchable database of access projects
- 2. Identify opportunities for access research and partnerships in VHA

#### **Process:**

- Identify recent and ongoing VA access-related projects ("access portfolio")
- Develop a rubric to categorize access portfolio grants / projects
- Apply this rubric to the portfolio and extract key findings
- Analyze the data to describe the access portfolio, and to identify potential opportunities in research and implementation / partnerships

# RESEARCH STUDIES/GRANTS

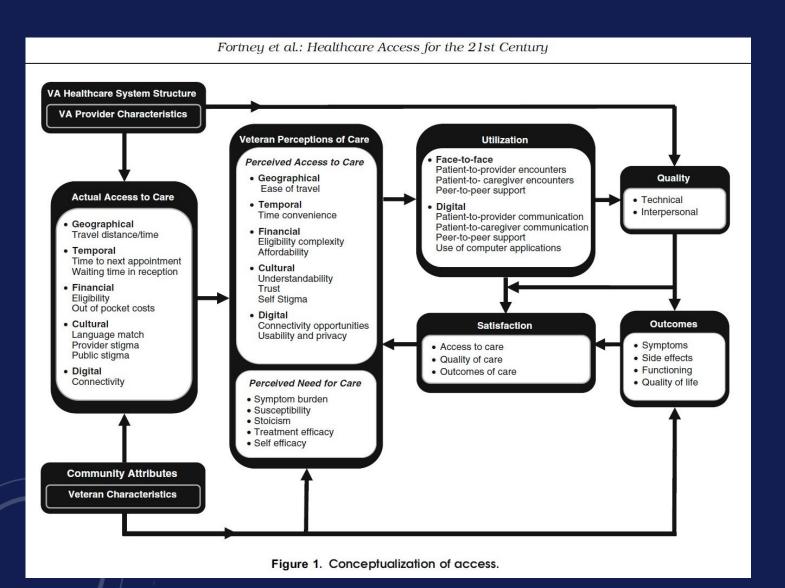
- SEARCH:
  - VA HSR&D, QUERI, Clinicaltrials.gov websites using a "webscraping" methodology to extract abstracts and project details
  - NIH ExPORTER dataset to identify access-relevant projects from other programs within the VA (i.e., CSR&D, RR&D, CSP, operational projects, etc.)
- REVIEW extracted abstracts by 2 independent reviewers to assess relevance to access.
- CATEGORIZE into access rubric by team members:
  - Initial training period to ensure that reviewers understand and agree on definitions of rubric categories
  - Independent duplicate extraction of key fields with resolution of disagreement by consensus

# OPERATIONAL PROGRAMS/INITIATIVES

- Develop a structured interview guide to identify access-related operational projects and their relevant features.
- Identify stakeholders who may be working on these projects:
  - Operational partners
  - Researchers
  - Others?

Conduct telephone interviews with these stakeholders to assess details
 of each potentially-relevant project or initiative.

## FORTNEY MODEL OVERVIEW



#### **Dimensions, Determinants, Characteristics**

# <u>5 Dimensions of Access</u> Geographical, temporal, financial, cultural, and digital

# 4 Determinants of Access Patient, provider, community, health system (i.e., VA and non-VA)

# 4 Characteristics of Access Utilization, quality, outcomes, and satisfaction

# **Draft Rubric for Portfolio Categorization**

Tag(s)	<u>Definition</u>
Geographical	Represents the ease of traveling to healthcare provider locations
Temporal	The time required to receive services and the opportunity cost of that time
Cultural	Represents the acceptability of health services. Actual cultural access includes whether services are offered in a language in which the patient is comfortable communicating (e.g., native language).
	The connectivity that enables synchronous or asynchronous digital communications with formal providers, informal caregivers, peers, and
Digital	computerized health applications  The healthcare system eligibility issues and the cost of utilizing healthcare
Financial	services
Code 3: Project Type	
<u>Type</u>	<u>Examples</u>
Observational	Secondary data analysis, mixed methods, qualitative methods, modeling
Program Evaluation	Evaluation of a programmatic initiative designed to improve access
Interventional	Prospective evaluation of an intervention designed to improve access
Code 5: Supply and	Demand
<u>Type</u>	Examples
Supply (Clinical Capacity)	(1) Workforce retention, burnout; (2) Productivity (e.g., no-show reduction, clinic flow improvement); (3) System redesign (PACT integration, clinical delegation, MISSION)
Demand (Clinical	(1) Overuse/low-value care; (2) Perceived need; (3)
Need)	Efficiency/Appropriateness
Code 6: MISSION an	d Telehealth Focus
<u>Type</u>	<u>Definition</u>
MISSION	Is a MISSION focus incorporated into the study's objectives?
Telehealth	Does the study involve the use or evaluation of teleheath?

Code 2: Access Distin	ction	
Access Distinction	<u>Definition</u>	
	The literal measurement of access, usually measured hard data	
Actual Access	that are not self-reported (i.e., EHR, GIS, etc.)	
	A measurement of perceived access, typically reported by a	
Perceived Access	group or population via some form of self-reported means	
Codo 1: OVAC priorit	ior	
Code 4: OVAC priorit	les	
Priority		
Reduce scheduler tur	nover and increase effectiveness	
Improve patient satis	faction scores	
Achieve smooth clinic	cflow	
Increase access to telehealth and identify barriers/facilities to implementation		
Improve access throu	igh better clinic practice management	
Identify "best practic	es" for primary care access and customer satisfaction	
Identify "best practic	es" for specialty provider productivity	
Reduce no show rate	s and increase productivity	
Increase fidelity of wa	ait time measures associated with patient experience	
Dad as as Sdad as		
Reduce provider turn		
Code 7: Implementat		
	pe = Interventional] At what stage is implementation?	
Code 8: Non-VA data		
What non-VA data we	ere considered and/or utilized?	

# METRICS WORKGROUP

PETER KABOLI, MD, MS, ARIANA SHAHNAZI, PHD, AMY O'SHEA, PHD, BJARNI HARALDSSON, MS, MICHAEL OHL, MD, MARK VANDERWEG, PHD, MICHELLE MENGELING, PHD (IOWA CITY)

EVAN CAREY, PHD (DENVER/ST. LOUIS)

MELISSA GARRIDO, PHD (BOSTON-PEPREC)

MATT AUGUSTINE, MD (BRONX)

# OBJECTIVES OF ACCESS METRICS WORKGROUP

**Overall:** Create an interactive and collaborative team of healthcare access researchers to support ongoing and future access-related research and innovation.

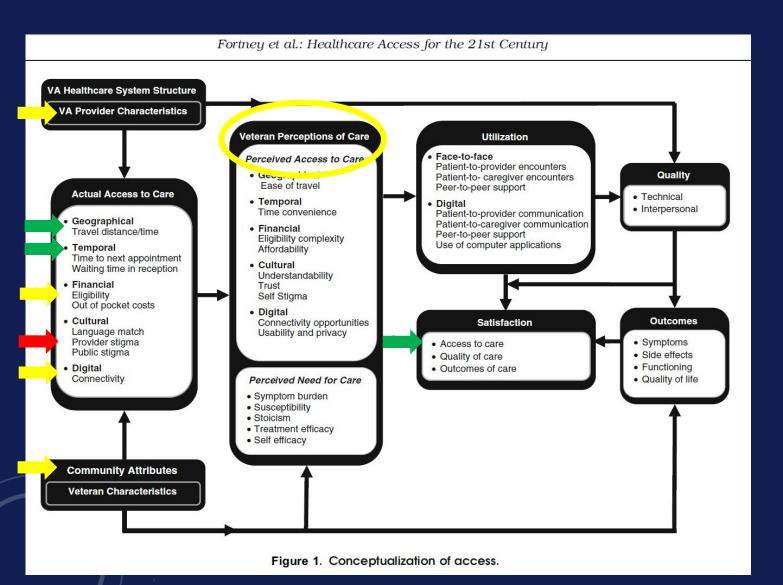
From the Proposal Milestones:



# REPORT OF ACCESS METRIC COMPENDIUM (MONTH 12)

- <u>Categorize</u> measures of access using the 5 dimensions of access, including actual and perceived metrics.
- <u>Create compendium</u> of metrics, including evidence to support validity, data sources, definitions, and practical considerations. Sources include:
  - Published and unpublished work from ORH Access Evaluation group,
     PEPReC, ARC Network, and non-VA researchers.
  - Existing metrics used by OVAC and defined by VSSC.
- Novel metrics will be proposed for future research and development to fill gaps by the 5 dimensions.

## FORTNEY MODEL OVERVIEW



#### **Dimensions, Determinants, Characteristics**

5 Dimensions of Access

Geographical, temporal, financial, cultural, and digital

#### 4 Determinants of Access

Patient, provider, community, health system (i.e., VA and non-VA)

#### 4 Characteristics of Access

Utilization, quality, outcomes, and satisfaction

## METRIC COMPENDIUM STEPS

- 1. Outline and role clarification
- 2. Engage research and operational experts
- 3. Manuscript draft
- 4. Metric Webinars for feedback
- 5. Manuscript submission
- 6. Final Compendium available on-line and as on-line appendix to manuscript
  - Work with HERC (or VIREC) for on-line location and format

# REPORT OF ACCESS MEASUREMENT "HOW TO" GUIDE (MONTH 15)

- Work with PEPReC to integrate their work into Access CORE through formal (e.g., webinars, calls) and informal coordination
- Identify on-line data guides (VA/non-VA) to create access data guides that are user-friendly and meet needs of researchers and operations.
- Attend NAS panel (March 2020) on access measurement and incorporate findings and next steps into access measurement report.
- Finalize on-line format with appropriate VA resource center partner.
- Write content to complement the Access Metric Compendium.

### NEED FROM THIS AUDIENCE

- Willingness and interest in participating in metric workgroup.
- Suggestions for "best practices" and examples of how to record and disseminate metric compendium.
- Sharing of novel metrics of access under development. (e.g., "timely care")

RESEARCH ARTICLE

HSR Health Services Research

Development of a novel metric of timely care access to primary care services

Adam J. Batten BS $^1$  | Matthew R. Augustine MD, MS $^{2,3}$  | Karin M. Nelson MD, MSHS $^{1,4,5}$  Peter J. Kaboli MD, MS $^{6,7}$ 

Health Serv Res. 2020;00:1-9.

# RESEARCH COMMUNITY WORKGROUP

STEPHANIE SHIMADA, PHD (LEAD)

CHRISTOPHER MILLER, PHD, CAROLYN PURINGTON, MPH, STEPHANIE ROBINSON, PHD

# ACCESS RESEARCH CONSORTIUM (ARC) NETWORK

#### **GOALS:**

- 1. Develop network of interested researchers to facilitate collaborative projects across COINS and with non-COIN researchers on priority areas.
- 2. Create a "community of practice" for sharing recent research developments, funding opportunities, priorities documents, and partner communications.



- Needs Assessment Survey
- Communications
- Support ARC Network Members

- Needs Assessment Survey
  - Data / information needs to support access research
  - Preferences for connecting with other researchers/operations
  - Frequency and types of desired communication from VARC

Stay tuned for a link to the survey at the end of presentation!

- Communications
  - Webinars
    - VARC Workgroup Presentations
    - Updates on OVAC Priorities
    - Works-in-progress from ARC Network members
  - E-news updates (new research, funding opportunities)
  - Others TBD based on needs assessment survey feedback

- Support ARC Network Members
  - Mentorship matching for Junior Investigators (e.g., fellows/CDAs)
  - Expertise matching (e.g., PEPReC or within ARC Network)
  - Guidance for RFA applications
    - Implementation Methods
    - Data/Metrics
    - Research Roadmap

## POLLING QUESTION: WORKGROUP INTEREST

- Which of the VARC workgroups would you be interested in contributing to? (Select all that apply)
- ☐ Metrics (develops and evaluates metrics and data sources)
- Portfolio Review (reviews VA access-related projects)
- Research Community (share expertise with ARC Network)
- ☐ Research Roadmap (define VA access research priorities)

## POLLING QUESTION: ENGAGEMENT WITH CORES

Which of the following COREs do you plan to engage with? (Please check all that apply)

- ☐ Pain / Opioid CORE
- ☐ SPRINT (Suicide Prevention Research Impacts NeTwork)
- VARC (Veterans Access Research Consortium)
- ☐ Virtual Care CORE (coming soon)

# PLEASE GIVE US FEEDBACK ON WHAT YOU NEED FROM THE ARC NETWORK

### Survey Link:

https://vhacdwweb05.vha.med.va.gov/surveys/?s=WE7X8KW7KJ

- The survey is only accessible within the VA firewall.
- Please contact <u>AccessResearch@va.gov</u> if a fillable-PDF version of the survey is required.

## CONTACT US

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